GOH BAN HUAT BERHAD (1713-A) CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2012



(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30/06/2012 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/06/2011 RM'000	CURRENT YEAR TO DATE 30/06/2012 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30/06/2011 RM'000
Revenue	11,438	10,386	22,464	20,655
Cost of sales	(9,452)	(8,480)	(18,330)	(16,223)
Gross profit	1,986	1,906	4,134	4,432
GP margin	17.36%	18.35%	18.40%	21.46%
Other items of income				
Other income	400	349	730	711
Other items of expense				
Marketing & distribution	(1,097)	(925)	(2,036)	(2,382)
Administrative expenses	(1,403)	(1,293)	(2,947)	(2,610)
Other expenses	(176)	(21)	(367)	(129)
Profit / (loss) before tax	(290)	16	(486)	22
Income tax expense	-	-	-	-
Profit / (loss) net of tax	(290)	16	(486)	22
Other comprehensive income, net of tax	-	<u>-</u> _		<u> </u>
Total comprehensive income / (loss)	(290)	16	(486)	22
Profit / (loss) attributable to:				
Owners of the parent	(290)	16	(486)	22
Total comprehensive income / (loss) attributable to:				
Owners of the parent	(290)	16	(486)	22
Earnings /(loss) per share attributable to owners of the parent (sen per share)				
Basic	(0.16)	0.01	(0.26)	0.01
Diluted	(0.15)	0.01	(0.25)	0.01

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011.

GOH BAN HUAT BERHAD (1713-A) CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2012



(The figures have not been audited)

	AS AT 30/06/2012 RM'000	AS AT 31/12/2011 RM'000
ASSETS	KWI 000	IXIVI 000
Non-Current Assets		
Property, plant and equipment	129,554	129,740
Investment property	400	400
Intangible assets	604	668
Land use rights	1,673	1,710
Other investments	56	56
Long term receivable	-	-
Zong term reter there	132,288	132,575
Current Assets		
Inventories	10,405	10,835
Trade and other receivables	17,876	16,958
Income tax recoverable	122	104
Cash and bank balances	38,691	39,852
	67,094	67,749
Total Assets	199,381	200,324
EQUITIES AND LIABILITIES		
Equity Attributable To Owners Of The Parent		
Share capital	185,757	185,757
Share premium	16,359	16,359
Accumulated losses	(27,737)	(27,251)
Other reserves	15,816	15,816
Total Equity	190,195	190,681
Current Liabilities		
Trade and other payables	9,156	9,613
Tax payable	30	30
Total Liabilities	9,186	9,643
Non-Current Liabilities		
Deferred tax liabilities		
Total Liabilities	9,186	9,643
TOTAL EQUITY AND LIABILITIES	199,381	200,324
	177,501	200,321
Net assets per share (RM)	1.02	1.03

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011

GOH BAN HUAT BERHAD (1713-A) CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2012



(The figures have not been audited)

Cash flow from operating activities (Loss)/Profit before tax (486) 22		2012 6 months ended 30 June RM'000	2011 6 months ended 30 June RM'000
Adjustments for non-cash flow:- Non-cash items 150 1,108 Non-osash items (605) (564) Gain on disposal of property, plant & equipment - (23) Operating (loss) / profit before changes in working capital - (23) Net changes in working capital - (2,165) Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net change in cash & cash equivalents (1,103) (1,008) Cash flow from financing activities - - Net change in cash & cash equivalents (1,161) (994)			
Non-cash items 150 1,108 Non-operating items (605) (564) Gain on disposal of property, plant & equipment - (233) Operating (loss) / profit before changes in working capital (941) 543 Changes in working capital - (2,165) Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities - - Cash flow from financing activities - - Cash flow from financing activities - -	(Loss)/Profit before tax	(486)	22
Non-cash items 150 1,108 Non-operating items (605) (564) Gain on disposal of property, plant & equipment - (233) Operating (loss) / profit before changes in working capital (941) 543 Changes in working capital - (2,165) Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities - - Cash flow from financing activities - - Cash flow from financing activities - -	Adjustments for non-cash flow :-		
Gain on disposal of property, plant & equipment - (23) Operating (loss) / profit before changes in working capital (941) 543 Changes in working capital - (2,165) Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from/(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities - - Purchase of property, plant and equipment, proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities - - Cash flow from financing activities - - Net change in cash & cash equivalents (1,103) (1,008) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents comprise: - - <t< td=""><td></td><td>150</td><td>1,108</td></t<>		150	1,108
Changes in working capital (941) 543 Changes in working capital 757 (2,165) Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from/(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities - - Cash flow from financing activities - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & bank balances 4,099 5,075	Non-operating items	(605)	(564)
Changes in working capital Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities - - Cash flow from financing activities - - Cash flow from financing activities - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents comprise: Cash & cash equivalents comprise: Cash & bank balances 4,099 5,075 Fix	Gain on disposal of property, plant & equipment	-	(23)
Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities (1,103) (1,008) Cash flow from financing activities - - Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	Operating (loss) / profit before changes in working capital	(941)	543
Net change in current assets 757 (2,165) Net change in current liabilities (462) 967 Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities (1,103) (1,008) Cash flow from financing activities - - Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	Changes in working capital		
Net cash generated from /(used in) operations (646) (654) Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities (1,103) (1,008) Cash flow from financing activities - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents comprise: Cash & cash equivalents comprise: 39,989 Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914		757	(2,165)
Interest income from finance lease 6 22 Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, proceeds from disposal of property, plant and equipment plant and equipment plant plant investing activities - 49 Net cash used in investing activities - - - Cash flow from financing activities - - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents comprise: - - Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	Net change in current liabilities	(462)	967
Interest received 599 541 Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, Proceeds from disposal of property, plant and equipment Proceeds from disposal of property, plant and equipment Proceeds in investing activities - 49 Net cash used in investing activities - - - Cash flow from financing activities - - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: - - Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	Net cash generated from /(used in) operations	(646)	(654)
Tax paid (17) (32) Net cash generated from/(used in) operating activities (58) 13 Cash flow from investing activities Purchase of property, plant and equipment, Proceeds from disposal of property, plant and equipment Proceeds from disposal of property, plant and equipment Proceeds in investing activities - 49 Net cash used in investing activities - - - Cash flow from financing activities - - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: - - - Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	Interest income from finance lease	6	22
Net cash generated from/(used in) operating activities Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities (1,103) (1,008) Cash flow from financing activities	Interest received	599	541
Net cash generated from/(used in) operating activities Cash flow from investing activities Purchase of property, plant and equipment, (1,103) (1,057) Proceeds from disposal of property, plant and equipment - 49 Net cash used in investing activities (1,103) (1,008) Cash flow from financing activities	Tax paid	(17)	(32)
Purchase of property, plant and equipment, Proceeds from disposal of property, plant and equipment Net cash used in investing activities Cash flow from financing activities Cash & cash equivalents Cash & cash equivalents at beginning of the period Cash & cash equivalents at end of the period Cash & cash equivalents at end of the period Cash & cash equivalents comprise: Cash & bank balances Fixed deposits with licensed banks (1,103) (1,007) (1,103) (1,008) (1,008) (1,103) (1,008) (1,008)	Net cash generated from/(used in) operating activities	(58)	13
Purchase of property, plant and equipment, Proceeds from disposal of property, plant and equipment Net cash used in investing activities Cash flow from financing activities Cash & cash equivalents Cash & cash equivalents at beginning of the period Cash & cash equivalents at end of the period Cash & cash equivalents at end of the period Cash & cash equivalents comprise: Cash & bank balances Fixed deposits with licensed banks (1,103) (1,007) (1,103) (1,008) (1,008) (1,103) (1,008) (1,008)	Cash flow from investing activities		
Proceeds from disposal of property, plant and equipment Net cash used in investing activities Cash flow from financing activities Net change in cash & cash equivalents Cash & cash equivalents at beginning of the period Cash & cash equivalents at end of the period Cash & cash equivalents at end of the period Cash & cash equivalents comprise: Cash & bank balances Fixed deposits with licensed banks 49 (1,103) (1,008) (1,103) (1,008) (1,103) (1,008) 39,852 40,984	-	(1.103)	(1.057)
Net cash used in investing activities (1,103) (1,008) Cash flow from financing activities - - Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: 4,099 5,075 Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914		-	
Net change in cash & cash equivalents (1,161) (994) Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: 20,000 5,075 Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914		(1,103)	(1,008)
Cash & cash equivalents at beginning of the period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	9		
period 39,852 40,984 Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: \$	Net change in cash & cash equivalents	(1,161)	(994)
Cash & cash equivalents at end of the period 38,691 39,989 Cash & cash equivalents comprise: Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914			
Cash & cash equivalents comprise: Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	period	39,852	40,984
Cash & bank balances 4,099 5,075 Fixed deposits with licensed banks 34,592 34,914	Cash & cash equivalents at end of the period	38,691	39,989
Fixed deposits with licensed banks 34,592 34,914	Cash & cash equivalents comprise:		
	Cash & bank balances	4,099	5,075
38,691 39,989	Fixed deposits with licensed banks	34,592	34,914
		38,691	39,989

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011.

GOH BAN HUAT BERHAD (1713-A) CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE SECOND QUARTER AND FINANCIAL PERIOD ENDED 30 JUNE 2012 (The figures have not been audited)



Non-distributable 1,118 1,118 1,118 Reserves RM'000 Capital 15,816 15,816 15,816 Reserves RM'000 Other Attributable to owners of the Parent (27,251)(486) (27,875)(27,737)Accumulated Distributable RM'000 16,359 16,359 16,359 <---- Non-distributable ----> Premium **RM'000** Share 185,757 185,757 185,757 RM'000 Share Capital (486)190,681 190,195 190,057 Equity RM'000 Total Opening balance at 1 January 2012 Opening balance at 1 January 2011 Closing balance at 30 June 2012 Total comprehensive loss

14,698

Warrant Reserves

RM'000

14,698

14,698

14,698

1,118

15,816

(27,853)

16,359

185,757

190,079

Closing balance at 30 June 2011

22

22

Total comprehensive income

The Condensed Consolidated Statements of Changes In Equity should be read in conjunction with the Audited Financial Report for the year ended 31 December 2011.